

Lincoln *WellnessPATH*

Your path to financial wellness

Wellness isn't just about physical health; emotional and financial components also play a role. Whether you want to save more or need to pay off debt, getting your finances in order may improve your overall well-being. That's where Lincoln can help.

Introducing Lincoln *WellnessPATH*

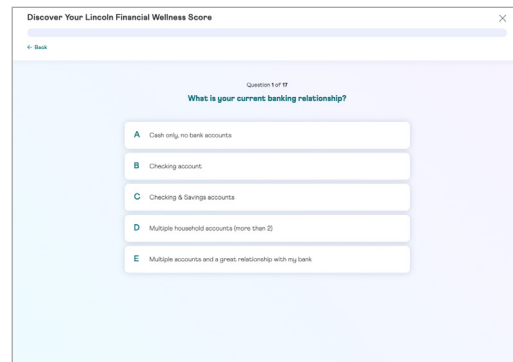
Lincoln *WellnessPATH*® provides tools and personalized steps to help manage your financial life. From creating a budget to building an emergency fund to paying down debt, our easy-to-use online tool helps you turn information into action so you can focus on both short- and long-term goals, such as providing protection for your loved ones.



How does it work?

It's easy to get started. The first time you use the tool, you'll take a short quiz to help you set goals so you can immediately take action.

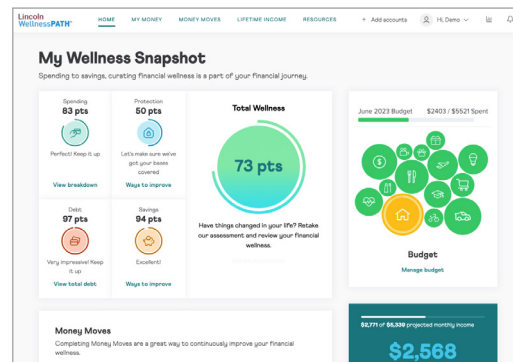
Answer a few simple questions (such as, "Do you rent or have a mortgage?") and receive a financial wellness score that analyzes your savings, spending, debt, and protection.



Information at a glance

On the dashboard, quickly see if you're on target to meet your goals. If you have areas that need improvement, Lincoln *WellnessPATH* helps you set and track your progress toward your short-term Money Moves and your long-term goals.

Once you reach a milestone, you're prompted to set new goals to keep improving financial wellness.

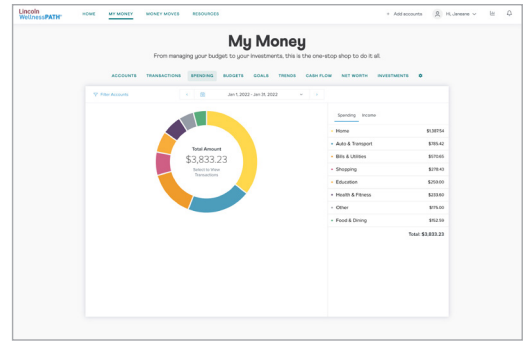


Images are for illustrative purposes only.



Link your accounts

My Money keeps track of all your finances in one convenient location. By securely linking the information in your financial accounts, you can easily monitor your progress across cash flow, spending, and saving.



Customized education

The library suggests quick tips and articles based on your quiz answers.

Resources & Articles

These are our top picks for you! From everyday savings to credit card consolidation and planning that next dream vacation, we have curated the material that you care most about.

Showing 1 - 12 of 48

- Lincoln Financial Group Long-term disability insurance
- Save Now vs Save Later
- Are you retired, how long will big savings last?
- Lincoln Financial Group Short-term disability

Images are for illustrative purposes only.



Getting started is easy.

Register or log in to LincolnFinancial.com to start using *WellnessPATH* today!

©2023 Lincoln National Corporation

LincolnFinancial.com

Lincoln Financial Group is the marketing name for Lincoln National Corporation and its affiliates.

Affiliates are separately responsible for their own financial and contractual obligations.

LCN-5748889-061323

MAP ADA 7/23 **Z01**

Order code: FWL-ABTWP-FLI001



This material is provided by The Lincoln National Life Insurance Company, Fort Wayne, IN, and, in New York, Lincoln Life & Annuity Company of New York, Syracuse, NY, and their applicable affiliates (collectively referred to as "Lincoln"). This material is intended for general use with the public. Lincoln does not provide investment advice, and this material is not intended to provide investment advice. Lincoln has financial interests that are served by the sale of Lincoln programs, products, and services.